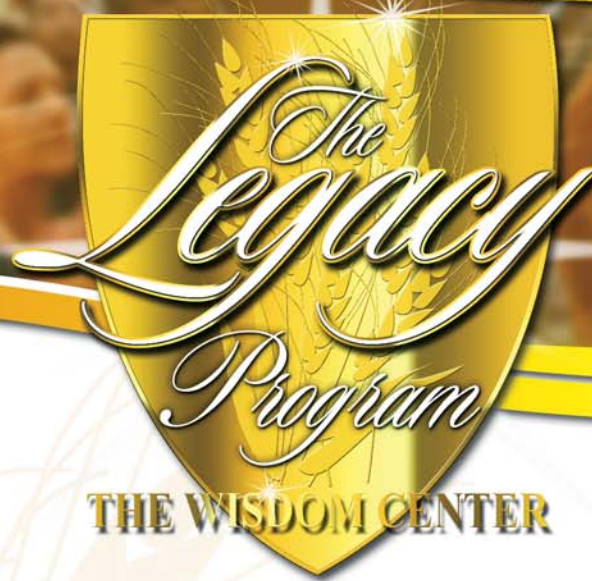


The Legacy Program

Tax Planning For Your Future!



THE
WISDOM
CENTER



The Wisdom Center / Legacy Program
 4051 Denton Highway
 Fort Worth, TX 76117
 OFF: 1-817-759-0300 FAX: 1-817-759-0310
WisdomOnline.com

Dear Partner,
YOUR SEED MAKES A DIFFERENCE.

You have made it possible for thousands to hear the Gospel around the world through the multi-faceted outreaches of **The Wisdom Center...** Thank you!

In addition to saying thank you, we would like to share information with you on how your generosity can have an ongoing effect now, and, in the years to come. Take a few minutes and review this crucial information about how you can receive the maximum benefit from your Financial Gifts (Seeds) to this Ministry.

It is your Faithful Gifts and Seed that make it possible for us to Pursue... Proclaim... and Publish the Wisdom of God throughout the world.

Your Faith Partner,

Mike Murdock

Dr. Mike Murdock
 Founder, Senior Pastor
 The Wisdom Center

ASK YOURSELF THESE 4 QUESTIONS!

- 1 Did you receive and save your gift receipt?** It is especially important to keep your receipts for gifts of \$250 or more and file them with your tax records. These receipts must state that you did not receive any benefits in return for your gift that have not been accounted for in the amount stated on the receipt.
- 2 Are you enjoying maximum tax savings?** Cash gifts may be deductible from your federal income tax return. Many states also allow income tax deductions for charitable gifts. Charitable gifts included in your estate plans can result in significant tax savings as well.
- 3 Does your employer match your charitable gifts?** If so, each gift you make is effectively doubled. Please check with your employer about this possibility.
- 4 Have you reviewed your long-range financial and estate plans recently?** Tax & Estate Laws can change making this an essential step to planning effectively.

Your will, living trust, retirement plans, and other gift and estate planning vehicles can provide another opportunity to support your favorite charitable interests.

FINANCES FOR YOUR FUTURE

Everyone wants to know that their life is making a difference, both now and in the future. The ideas below are examples of how your generosity (Seed) can continue to make a difference today, and, in the years to come.

- 1 A gift included in your will or living trust** is one way to establish a lasting legacy.
- 2 A gift of retirement assets, such as pension plans or Individual Retirement Accounts (IRAs),** may allow you to give more than you thought possible, while eliminating taxes that may otherwise largely consume these assets.
- 3 Consider gifts of life insurance.** Gifts of policies or proceeds you may no longer need offer excellent tax benefits. Life insurance can also be used to "replace" assets given away, thereby providing for loved ones in addition to your charitable interests.
- 4 A life income gift can be a tax-effective way** to provide you and/or someone you designate with regular payments for life.

Gifts in any of these forms can be made in memory or in honor of special loved ones. Complete and return the form on the reverse side for more information on these and other options you may want to consider.



Tax Planning Tips

...Dr. Mike Murdock

The Legacy Program At The Wisdom Center

Please send me more information on Gift and Estate Planning Ideas that will help me maximize my Financial Gifts (Seeds)...for the furtherance of the Gospel.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

- I have already included **The Wisdom Center** in my will and long term planning.
- I will consider including **The Wisdom Center** in my will and long term planning.
- Please have The Legacy Program Director contact me for further information.

Mail to:

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- **Charitable gifts** are generally deductible in amounts up to 50% of adjusted gross income (AGI) for gifts of cash and 30% of AGI for gifts of appreciated property.
- **When appreciated securities are donated...** you are entitled to a deduction for full value, not just the original cost. This results in a tax deduction based on "paper profits" you have not yet realized. If securities have decreased in value, consider selling them, thereby creating a loss for tax purposes, and making deductible gifts of the cash proceeds.
- **Consider making larger gifts** in years when you have more income and will be in a higher tax bracket. The higher your tax bracket, the greater the savings from your gifts.

Neither the author, the publisher, nor this organization is engaged in rendering legal, investment, or tax advisory services. For advice and assistance on specific cases, the services of an attorney or other professional advisor should be obtained. The purpose of this publication is to provide accurate and authoritative information of a general character only. Watch for tax revisions. State laws govern wills, trusts, and charitable gifts made in a contractual agreement. Advice from legal counsel should be sought when considering these types of gifts.

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